FastLane Help System

Revise a Submitted Proposal Budget

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Revise a Submitted Proposal Budget

Revise a Submitted Proposal Budget Introduction

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In the process of granting an award for a proposal, the NSF Program Officer may ask you to submit a Revised Proposal Budget for the proposed project. You can revise a Proposal Budget in this module.

If you are reducing the proposal budget by more than 10%, you *must* submit a Budget Impact Statement with the Revised Proposal Budget.

If you are reducing the proposal budget by less than 10%, you may still submit a Budget Impact Statement, but NSF does not require it.

Note: If an NSF Program Officer has not asked you to submit a Revised Budget but you need to correct a submitted budget, use the Proposal File Update module to correct the submitted budget.

Roles in Revising a Submitted Proposal Budget

The Principal Investigator (PI) *initiates* the revised submitted budget and forwards the revised budget to the Sponsored Project Office (SPO).

The SPO *submits* the revised budget to NSF.

As a PI, you can:
- Access the Proposal Revised Budget screen
- View a budget
- Edit a submitted budget
- Prepare a Budget Impact Statement
- Refresh to the last submitted budget
- Assign a PIN to a Revised Proposal Budget
- Forward a Revised Proposal Budget to the SPO
- Add/delete Senior Personnel

As an SPO, you can do the following:
- View and print a revised budget forwarded by a PI
- Edit a Revised Proposal Budget
- Prepare a Budget Impact Statement
- Refresh to the last submitted budget
- Submit a revised budget to NSF
- View and print a revised budget that has been submitted to NSF

Click on a link above for instructions for that action.

PI Functions

Access the Proposal Revised Budget Screen

1. On the **FastLane Home Page** screen, log in as a PI to Proposals, Awards, and Status (see PI/Co-PI Login). The **Principal Investigator (PI)/Co-Principal Investigator (Co-PI) Managemen**t screen displays (Figure 1).

Figure 1   Principal Investigator (PI)/Co-Principal Investigator (Co-PI) Management screen. The Proposal Functions link is circled.

2. Click **Proposal Functions** (Figure 1). The **Principal Investigator (PI)/Co-Principal Investigator (Co-PI) Management Proposal Functions** screen displays (Figure 2).

Figure 2   Principal Investigator (PI)/Co-Principal Investigator (Co-PI) Management Proposal Functions screen. The Revise Submitted Proposal Budget link is circled.

3. Click **Revise Submitted Proposal Budget** (Figure 2). The **List of Proposals** screen displays (Figure 3) with the list of your organization's proposals.

List of Proposals

Note: This module should not be used to correct errors in budgets of recently submitted proposals. PIs should submit a revised proposal budget only when specifically requested to do so by an NSF official. This module should only be used after a Proposal is no longer available for update under Proposal File Update. Proposals still available for Proposal File Update will not appear in the list below.

Principal Investigator's Name: Alan Alphman

(Click on the column title to sort by that column.)

Proposal ID	Received Date	Status	Proposal Title

Select a Proposal to Work with:

0090052 - Nov 27 2001 -- David Lott's 11/27/2001 revbudg tester
0304464 - Oct 25 2002 -- NIRT: Nanoscale Compositional Control in Laser Dep
0313210 - Dec 12 2002 -- ITR: Simulation and Visualization for Nanoscale Fo
0317452 - Jan 13 2003 -- Magnetic Confinement of Laser-Generated Plasma

[View]

Figure 3   List of Proposals screen. The View button is circled.

4. Highlight the proposal whose budget you want to revise from the **List of Proposals** (Figure 3).
5. Click the **View** button (Figure 3). The **Proposal Revised Budget** screen displays (Figure 4) with the following options:
   • View the budget
   • Edit the budget
   • Refresh to the last submitted budget
   • Assign a PIN to the Revised Proposal Budget
   • Forward a Revised Proposal Budget to the Sponsored Project Office (SPO)
   • Add/Delete Senior Personnel
    (Click on a link above for instructions for that action.)

Principal Investigator (PI)/Co-Principal Investigator (Co-PI) Proposal Revised Budget

0090052 - David Lotts's 11/27/2001 revbudg tester.

⦿ View the Budget
◯ Edit the Budget
◯ Refresh to Last Submitted Budget
◯ Assign a PIN to the Revised Proposal Budget
◯ Forward Budget Revision to Sponsored Research Office (S R O)
◯ Add/Delete Senior Personnel

[OK]

Figure 4   Proposal Revised Budget screen.

View the Budget

1. Access the **Proposal Revised Budget** screen (Figure 1) (see <u>Access the Proposal Revised Budget Screen</u>).

Principal Investigator (PI)/Co-Principal Investigator (Co-PI) Proposal Revised Budget

0090052 - David Lotts's 11/27/2001 revbudg tester.

- ⊙ View the Budget
- ○ Edit the Budget
- ○ Refresh to Last Submitted Budget
- ○ Assign a PIN to the Revised Proposal Budget
- ○ Forward Budget Revision to Sponsored Research Office (S R O)
- ○ Add/Delete Senior Personnel

OK

Figure 1   Proposal Revised Budget screen. The radio button for View the Budget and the OK button are circled.

2. On the **Proposal Revised Budget** screen (Figure 1), click the radio button for View the Budget.
3. Click the **OK** button (Figure 1). The **View/Print Revised Budget(s)** screen displays (Figure 2).

View/Print Revised Budget(s)

0090052 - David Lotts's 11/27/2001 revbudg tester.

Please select a revision you wish to view/print and click on the View/Print button.

Note: When you select View/Print button, a PDF form will be displayed in this window. When you are finished printing/viewing the form, use your browser's BACK button to return to this page.
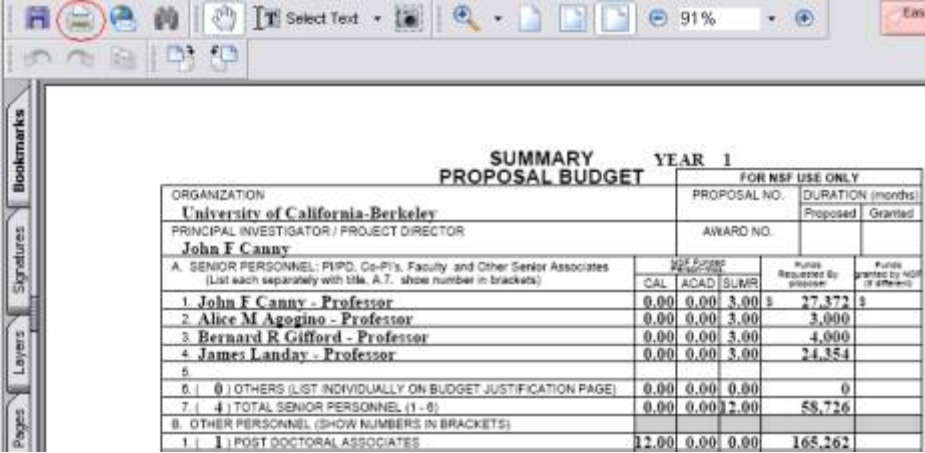
Revision Number

Original Budget
Submitted Revision #1
Submitted Revision #2
Submitted Revision #3
Submitted Revision #4

View/Print

Figure 2   View/Print Revised Budget(s) screen. The View/Print button is circled.

4. Highlight the budget that you want to view from the **Revision Number** list (Figure 2).

5. Click the **View/Print** button (Figure 2). The budget you selected displays (Figure 3) in PDF format. If you need to download Adobe Reader, see Adobe Reader for FastLane.

Figure 3   Budget displayed in PDF format. The Print icon is circled.

5. To print the displayed budget, click the **Printer** icon (Figure 3) on the **Budget** display screen. The budget prints.
6. Click the browser back button to return to the **View/Print Revised Budget(s)** screen (Figure 2).

pd_revise_submitted_budget

Edit the Submitted Budget

1. Access the **Proposal Revised Budget** screen (Figure 1) (see Access the Proposal Revised Budget Screen).

Figure 1   Proposal Revised Budget screen. The radio button for Edit the Budget and the OK button are circled.

2. Click the radio button for **Edit the Budget** (Figure 1).
3. Click the **OK** button (Figure 1). The **Project Budget** screen displays (Figure 2). For instructions for editing any budget year, see Budgets (Including Justification) and Enter the Budget Data Online.

Figure 2   Project Budget screen.

Once you have calculated and saved the edited budget, it is listed as the Working Budget on the **View/Print Revised Budget(s)** screen (Figure 3).

View/Print Revised Budget(s)

0076739 - ITR/EWF: Support for small-team collaborative learning

Please select a revision you wish to view/print and click on the View/Print button.

Note: When you select View/Print button, a PDF form will be displayed in this window. When you are finished printing/viewing the form, use your browser's BACK button to return to this page.

Revision Number
Original Budget
Working Budget

View/Print

Figure 3   View/Print Revised Budget(s) screen with the new Revised Proposal Budget now listed as the Working Budget (circled).

Prepare a Budget Impact Statement

If you are reducing the budget by more than 10%, you must submit a Budget Impact Statement with the revised budget.

1. Access the **Project Budget** screen (Figure 1) (see Edit the Budget, Step 1 through Step 3).

Figure 1 Project Budget screen. The Budget Impact Statement link is circled.

2. Click **Budget Impact Statement** (Figure 1). The **Budget Impact Statement** screen displays (Figure 2).

Budget Impact Statement

Figure 2   Budget Impact Statement screen.

You have these options:
- Enter the Budget Impact Statement in the text box
- Upload the Budget Impact Statement

Enter the Budget Impact Statement in the Text Box

1. Type or copy and paste the Budget Impact Statement in the text box (Figure 2).
2. When finished, click the **Save Text** button under the text box (Figure 2). The **Project Budget** screen displays (Figure 1).

Upload the Budget Impact Statement

On the **Budget Impact Statement** screen (Figure 2), click the **Transfer File** button. The **Budget Impact Statement File Upload** screen displays (Figure 3). See Upload a File for instructions for uploading the Budget Impact Statement.

Budget Impact Statement

NEW! File uploads no longer have to be in PDF format!

In addition to PDF files, users can now upload a variety of word-processor files and PostScript files. These files will automatically be converted to PDF format.

Follow this link for a list of Supported file formats (Opens new window).

Follow this link for New Upload Instructions (Opens new window).

Enter the name and location of the file to upload
or click on the **Browse** button to select the file to upload

Browse...

Upload File

Figure 3   Budget Impact Statement File Upload screen.

When you have accepted the upload, the **Budget Impact Statement File Upload** screen displays (Figure 4) with these new options:
  • Display Current Budget Impact Statement
  • Delete Current Budget Impact Statement

Budget Impact Statement

NEW! File uploads no longer have to be in PDF format!

In addition to PDF files, users can now upload a variety of word-processor files and PostScript files. These files will automatically be converted to PDF :

Follow this link for a list of Supported file formats (Opens new window).

Follow this link for New Upload Instructions (Opens new window).

Note: Clicking on the Display Current Budget Impact Statement button will display a PDF document in this window.
Once you have reviewed the document, click on the browser's "Back" button to return to this page.

Display Current Budget Impact Statement

Delete Current Budget Impact Statement

Size:234409 Last mod:Wed Sep 22 16:14:20 EDT 2004 Pages:1

Enter the name and location of the file to upload
or click on the **Browse** button to select the file to upload

Browse...

Upload File

Figure 4   Budget Impact Statement screen after you have uploaded a file.

Display Current Budget Impact Statement

Click the **Display Current Project Summary** button (Figure 4). The previously uploaded Budget Impact Statement displays in PDF format. See Adobe Reader for FastLane, if you need to download Adobe Reader.

Delete Current Budget Impact Statement

1. Click the **Delete Current Budget Impact Statement** button (Figure 4). A screen displays with a message for you to confirm the deletion.
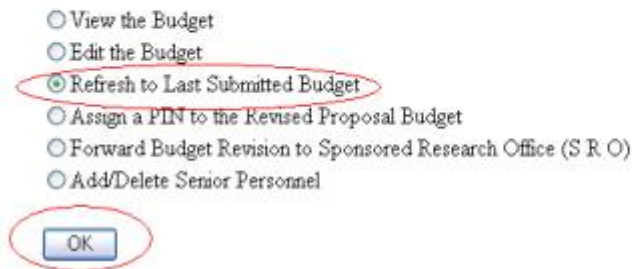
2. Click the **Yes** button. The **Budget Impact Statement File Upload** screen displays as in Figure 3.

Refresh to the Last Submitted Budget

1. Access the **Proposal Revised Budget** screen (Figure 1) (see <u>Access the Proposal Revised Budget Screen</u>).

Principal Investigator (PI)/Co-Principal Investigator (Co-PI) Proposal Revised Budget

0090052 - David Lotts's 11/27/2001 revbudg tester.

○ View the Budget
○ Edit the Budget
⊙ Refresh to Last Submitted Budget
○ Assign a PIN to the Revised Proposal Budget
○ Forward Budget Revision to Sponsored Research Office (S R O)
○ Add/Delete Senior Personnel

OK

Figure 1   Proposal Revised Budget screen. The radio button for Refresh to Last Submitted Budget and the OK button are circled.

2. Click the radio button for Refresh to Last Submitted Budget (Figure 1).
3. Click the **OK** button (Figure 1). The **Refresh to Last Submitted Budget** screen displays (Figure 2) with a warning that refreshing to the last submitted budget results in the deletion of the Working Budget.

Refresh to Last Submitted Budget

Refreshing the budget data will delete the current working budget PERMANENTLY. This action cannot be undone.
If you wish to proceed, please click on the **Refresh** button. Otherwise, please click on the **Go Back** button to return to the previous page.

Refresh

Figure 2   Refresh to Last Submitted Budget screen with the message that refreshing to the last submitted budget deletes the Working (revised) Budget.

4. Click the **Refresh** button (Figure 2). A screen displays (Figure 3) with a message that the refresh was successful.

The budget refresh was successful.
The current working budget has been deleted.

Go Back

Figure 3   Screen with message that the budget refresh was successful.

5. Click the **Go Back** button (Figure 3). The **Proposal Revised Budget** screen displays (Figure 1).

Assign a PIN to a Revised Proposal Budget

1. Access the **Proposal Revised Budget** screen (Figure 1) (see <u>Access the Proposal Revised Budget Screen</u>).

Principal Investigator (PI)/Co-Principal Investigator (Co–PI) Proposal Revised Budget

0090052 - David Lotts's 11/27/2001 revbudg tester.

○ View the Budget
○ Edit the Budget
○ Refresh to Last Submitted Budget
◉ Assign a PIN to the Revised Proposal Budget
○ Forward Budget Revision to Sponsored Research Office (S R O)
○ Add/Delete Senior Personnel

OK

Figure 1   Proposal Revised Budget screen. The radio button for Assign a PIN to the Revised Proposal Budget and the OK button are circled.

2. Click the radio button for Assign a PIN to the Revised Proposal Budget (Figure 1).
3. Click the **OK** button (Figure 1). The **Assign or Change Revised Proposal Budget PIN** screen displays (Figure 2).

Assign or Change Revised Proposal Budget PIN

This screen lets you assign a 4-digit PIN to a Revised Proposal Budget.
Another FastLane user to whom you provide this "Revised Proposal Budget PIN" can use it to gain entry and perform all functions for the Revised Proposal Budget

You can also change an existing Revised Proposal Budget PIN.

Enter Revised Proposal PIN ☐
Reenter Revised Proposal PIN ☐

Assign   Go Back

Figure 2   Assign or Change Revised Proposal Budget PIN screen.

4. In the **Enter Revised Proposal PIN** box (Figure 2), type the new PIN.
5. In the **Reenter Revised Proposal PIN** box (Figure 2), type the new PIN again.

6. Click the **Assign** button (Figure 2). The **Revised Proposal Budget PIN** screen displays (Figure 3) with the message that the PIN has been changed for the Revised Proposal Budget.
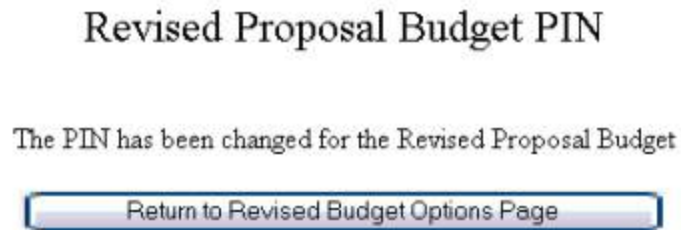
Revised Proposal Budget PIN

The PIN has been changed for the Revised Proposal Budget

Return to Revised Budget Options Page

Figure 3   Revised Proposal Budget PIN screen.

7. Click the **Return to Revised Budget Options Page** button (Figure 3). The **Proposal Revised Budget** displays (Figure 1).

Forward a Revised Proposal Budget to the SPO

1. Access the **Proposal Revised Budget** screen (Figure 1) (see <u>Access the Proposal Revised Budget screen</u>).

Figure 1   Proposal Revised Budget screen. The radio button for Forward Budget Revision to Sponsored Project Office (SPO) and the OK button are circled.

2. Click the radio button for Forward Revised Submitted Budget to Sponsored Project Office (SPO) (Figure 1).
3. Click the **OK** button (Figure 1). The **Forward Budget Revision to SPO** screen displays (Figure 2).

Figure 2   Forward Budget Revision to SPO screen.

4. Click the **Forward** button (Figure 2). The **Forward Budget Revision** screen displays (Figure 3) with a message that the Revised Submitted Budget has been sent to your SPO.

Forward Budget Revision

Your notification of a revised budget has been forwarded to your SRO.

Note: This is testing environment. The message listing email addresses is just for testing. Email will go only to the test addresses.
Email was sent to :
chaden@uclink.berkeley.edu kuciak@uclink.berkeley.edu lindac@uclink4.berkeley.edu nthan@uclink4.berkeley.edu
shedley@uclink.berkeley.edu

Return to Revised Budget Options Page

Figure 3   Forward Budget Revision screen.

5. Click the **Return to Revised Budget Options Page** button (Figure 3). The **Proposal Revised Budget** screen displays (Figure 1).

pd_revise_submitted_budget

Add/Delete Senior Personnel for Revised Budget

1. Access the **Proposal Revised Budget** screen (Figure 1) (see <u>Access the Proposal Revised Budget Screen</u>).

Principal Investigator (PI)/Co-Principal Investigator (Co-PI) Proposal Revised Budget

0090052 - David Lotts's 11/27/2001 revbudg tester.

○ View the Budget
○ Edit the Budget
○ Refresh to Last Submitted Budget
○ Assign a PIN to the Revised Proposal Budget
○ Forward Budget Revision to Sponsored Research Office (S R O)
◉ Add/Delete Senior Personnel

OK

Figure 1   Proposal Revised Budget screen. The radio button for Add/Delete Senior Personnel and the OK button are circled.

2. Click the radio button for Add/Delete Senior Personnel (Figure 1).
3. Click the **OK** button (Figure 1). The **Add/Delete Non-Co-Principal Investigator (PI) Senior Personnel Assigned to Proposal** screen displays (Figure 2).

Add/Delete Non Co-Principal Investigator (Co-PI) Senior Personnel Assigned to Proposal

No Non Co-PI Senior Personnel

Currently, there are no Non Co-PI Senior Personnel assigned to Proposal #0101112

To Add a new Non Co-PI Senior Personnel to proposal #0101112 , type the name of the person in the fields below and click the 'Add Non Co-PI Senior Person to Proposal' button.

Enter the first name, middle initial, and last name.
First Name:
Middle Initial:
Last Name:

Add Non Co-PI Senior Person to Proposal

Figure 2   Add/Delete Non-Co-Principal Investigator (Co-PI) Senior Personnel Assigned to Proposal.

4. See <u>Add a Senior Person, Step 3</u> and <u>Delete a Senior Person, Step 2</u> for instructions.

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SPO Functions

Revise Submitted Proposal Budget as SPO
Introduction

As an SPO, you have these options for working on a Revised Proposal Budget:
- View and print a revised budget forwarded by a PI
- Edit a Revised Proposal Budget
- Prepare a Budget Impact Statement
- Refresh to the last submitted budget
- Submit a revised budget to NSF
- View and print a revised budget that has been submitted to NSF

View and Print a Revised Budget Forwarded by a PI

1. On the **FastLane Home Page** screen, log in to Research Administration (see SPO Login). The **Research Administration** screen displays (Figure 1).

Figure 1   Research Administration screen. The Forwarded/Submitted Revised Budgets link is circled.

2. Click **Forwarded/Submitted Revised Budgets** (Figure 1). **The Forwarded/Submitted Revised Budgets** screen displays on the **Forwarded by PI** tab (Figure 2).
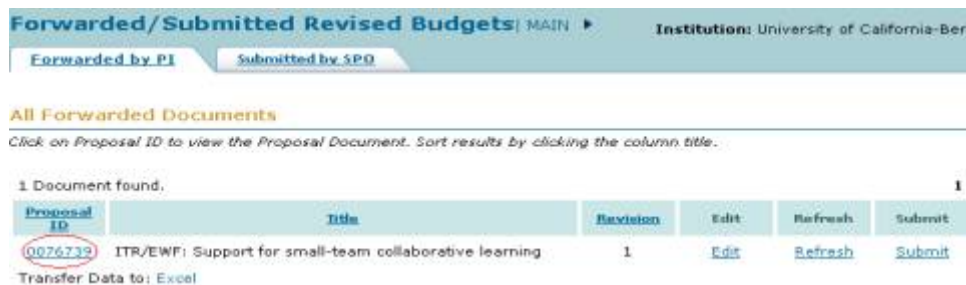
Figure 2   Forwarded/Submitted Revised Budgets screen on the Forwarded by PI tab. The Proposal ID link is circled for a revised budget.

3. In the **All Forwarded Documents** list on the **Forwarded by PI** tab (Figure 2), click the Proposal ID number on the row for the proposal whose budget you want to view. The **View/Print Revised Budget(s)** screen displays (Figure 3).

View/Print Revised Budget(s)

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Please select a revision you wish to view/print and click on the View/Print button.

Note: When you select View/Print button, a PDF form will be displayed in this window. When you are finished printing/viewing the form, use your browser's BACK button to return to this page.
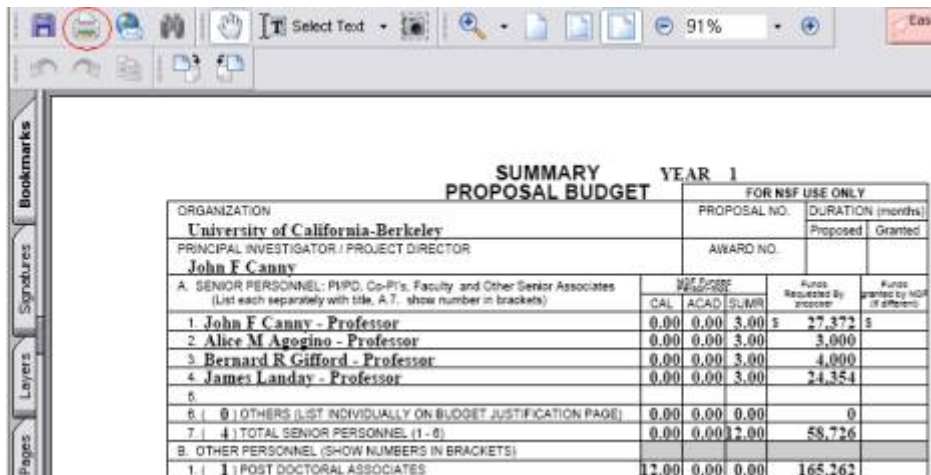
Revision Number
Original Budget
Working Budget

View/Print

Figure 3   View/Print Revised Budget(s) screen. The View/Print button is circled.

4. Highlight the budget that you want to view in the **Revision Number** list (Figure 3). The Original Budget is the budget submitted with the original proposal. The Working Budget is the latest revised submitted budget.
5. Click the **View/Print** button (Figure 3). The **Summary Proposal Budget** screen displays (Figure 4) with the budget in PDF format. If you need to download Adobe Reader, see Adobe Reader for FastLane.

Figure 4   Summary Proposal Budget screen in PDF format. The Print icon is circled.

6. To print the displayed budget, click the **Print** icon (Figure 4) on the **Summary Proposal Budget** screen (Figure 4). The budget prints.
7. Click the back button of your browser to return to the **View/Print Revised Budget(s)** screen (Figure 3).

Edit a Revised Proposal Budget

1. On the **FastLane Home Page** screen, log in to Research Administration (see SPO Login). The **Research Administration** screen displays (Figure 1).

Figure 1   Research Administration screen. The Forwarded/Submitted Revised Budgets link is circled.

2. Click **Forwarded/Submitted Revised Budgets** (Figure 1). The **Forwarded/Submitted Revised Budgets** screen displays on the **Forwarded by PI** tab (Figure 2).

Figure 2   Forwarded/Submitted Revised Budgets screen on the Forwarded by PI tab screen. The Edit link is circled for a revised submitted budget.

3. Click **Edit** on the row for the proposal whose revised budget you want to edit (Figure 2). The **Project Budget** screen displays (Figure 3).

pd_revise_submitted_budget

Figure 3   Project Budget screen.

4. To edit any budget year, see Budgets (Including Justification) and Enter the Budget Data Online for instructions.

Once you have calculated and saved the edited budget, it is listed as the Working Budget on the **View/Print Revised Budget(s)** screen (Figure 4).

To access the **View/Print Revised Budget(s)** screen:
1. Return to the **Forwarded/Submitted Revised Budget** screen on the **Forwarded by PI** tab (Figure 2).
2. Click the Proposal ID number on the row for the proposal budget you are working on. The **View/Print Budget(s)** screen displays (Figure 4).

Figure 4   View/Print Revised Budget(s) screen with the edited Revised Budget listed as the Working Budget (circled).

Prepare a Budget Impact Statement as an SPO

If you are reducing the budget by more than 10%, you must also submit a Budget Impact Statement with the Revised Submitted Budget.

1. On the **FastLane Home Page** screen, log in to Research Administration (see SPO Login). The **Research Administration** screen displays (Figure 1).

Figure 1   Research Administration screen. The Forwarded/Submitted Revised Budgets link is circled.

2. Click **Forwarded/Submitted Revised Budgets** (Figure 1). The **Forwarded/Submitted Revised Budgets** screen displays on the **Forwarded by PI** tab (Figure 2).

Figure 2   Forwarded/Submitted Revised Budgets screen on the Forwarded by PI tab screen. The Edit link is circled for a revised submitted budget.

pd_revise_submitted_budget
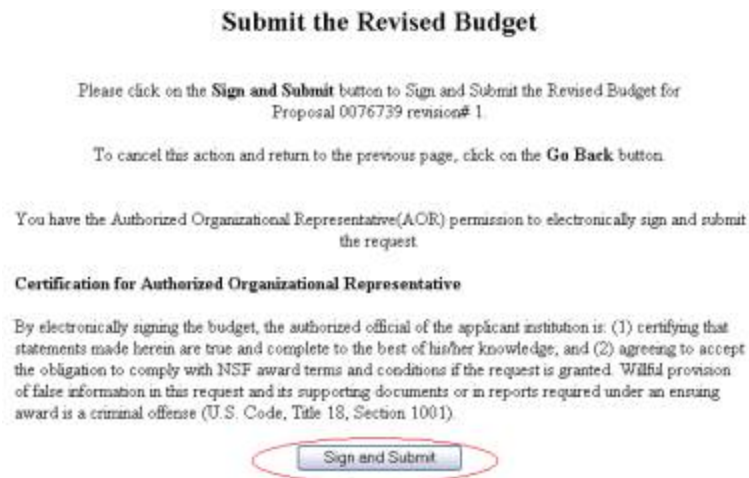
3. Click **Edit** on the row for the proposal whose revised budget you want to edit
   (Figure 2). The **Project Budget** screen displays (Figure 3).

**Figure 3   Project Budget screen. The Budget Impact Statement link is
circled.**

4. On the **Project Budget** screen (Figure 3), click **Budget Impact Statement**. The
   Budget Impact Statement screen displays (Figure 4).

Figure 4   Budget Impact Statement screen.

You have these options:
- Enter the Budget Impact Statement in the text box
- Upload the Budget Impact Statement

Enter the Budget Impact Statement in the Text Box

1. Type or copy and paste the Budget Impact Statement in the text box (Figure 4).
2. Click the **Save Text** button (Figure 4). A screen displays with the confirmation
   message that FastLane has saved the data.
3. Click the **OK** button. The **Project Budget** screen displays (Figure 3).

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Upload the Budget Impact Statement

On the **Budget Impact Statement** screen (Figure 4), click the **Transfer File** button. The **Budget Impact Statement File Upload** screen displays (Figure 5). See Upload a File for instructions.

Figure 5   Budget Impact Statement File Upload screen.

When you have accepted the upload, the **Budget Impact Statement File Upload** screen displays (Figure 6) with these new options:
- Display Current Budget Impact Statement
- Delete Current Budget Impact Statement

Figure 6   Budget Impact Statement File Upload screen after you have uploaded a file.

Display Current Budget Impact Statement

1. On the **Budget Impact Statement File Upload** screen (Figure 6), click the **Display Current Project Summary** button. The uploaded Budget Impact Statement displays in PDF format. If you need to download Adobe Reader, see Adobe Reader for FastLane.

pd_revise_submitted_budget

2. Click the browser back button to return to the **Budget Impact Statement File Upload** screen (Figure 6).

Delete Current Budget Impact Statement

1. On the **Budget Impact Statement File Upload** screen (Figure 6), click the **Delete Current Budget Impact Statement** button. A screen displays with a message for you to confirm that you want to delete the file.
2. Click the **OK** button. The **Budget Impact Statement File Upload** screen displays as in Figure 5.

Refresh to the Last Submitted Budget as an SPO

1. On the **FastLane Home Page** screen, log in to Research Administration (see SPO Login). The **Research Administration** screen displays (Figure 1).

Figure 1   Research Administration screen. The Forwarded/Submitted Revised Budgets link is circled.

2. Click **Forwarded/Submitted Revised Budgets** (Figure 1). **The Forwarded/Submitted Revised Budgets** screen displays on the **Forwarded by PI** tab (Figure 2).

Figure 2   Forwarded/Submitted Revised Budgets screen on the Forwarded by PI tab. The Refresh link is circled.

3. Click **Refresh** for the Revised Proposal Budget you want to refresh (Figure 2). The **Refresh to Last Submitted Budget** screen displays (Figure 3) with a warning that refreshing to the last submitted budget deletes the Working Budget, which is the latest revised budget.

pd_revise_submitted_budget

Refresh to Last Submitted Budget

Refreshing the budget data will delete the current working budget PERMANENTLY. This action cannot be undone.
If you wish to proceed, please click on the Refresh button. Otherwise, please click on the Go Back button to return to the previous page.

Refresh

Figure 3   Refresh to Last Submitted Budget screen. The Refresh button is circled.

4. Click the **Refresh** button (Figure 3). A screen displays (Figure 4) with the message that the refresh was successful.

The budget refresh was successful.
The current working budget has been deleted.
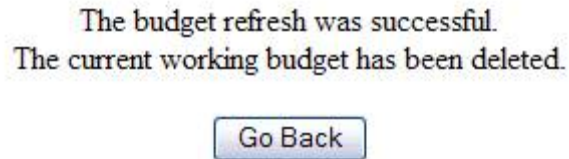
Go Back

Figure 4   Screen with the message that the refresh was successful and that the Working Budget has been deleted.

5. Click the **Go Back** button (Figure 4). The **Forwarded/Submitted Revised Budgets** screen displays on the **Forwarded by PI** tab (Figure 2).

Submit a Revised Submitted Budget

1. On the **FastLane Home Page** screen, log in to Research Administration (see SPO Login). The **Research Administration** screen displays (Figure 1).

Figure 1   Research Administration screen. The Forwarded/Submitted Revised Budgets link is circled.

2. Click **Forwarded/Submitted Revised Budgets** (Figure 1). The **Forwarded/Submitted Revised Budgets** screen displays on the **Forwarded by PI** tab (Figure 2).

Figure 2   Forwarded/Submitted Revised Budgets screen on the Forwarded by PI tab. The Submit link is circled.

3. Click **Submit** (Figure 2) in the row of the proposal for which you want to submit a Revised Proposal Budget. The **Submit the Revised Budget** screen displays (Figure 3) with the Certification for Authorized Organizational Representative.

pd_revise_submitted_budget

Submit the Revised Budget

Please click on the **Sign and Submit** button to Sign and Submit the Revised Budget for Proposal 0076739 revision# 1.

To cancel this action and return to the previous page, click on the **Go Back** button.

You have the Authorized Organizational Representative(AOR) permission to electronically sign and submit the request.

Certification for Authorized Organizational Representative

By electronically signing the budget, the authorized official of the applicant institution is: (1) certifying that statements made herein are true and complete to the best of his/her knowledge, and (2) agreeing to accept the obligation to comply with NSF award terms and conditions if the request is granted. Willful provision of false information in this request and its supporting documents or in reports required under an ensuing award is a criminal offense (U.S. Code, Title 18, Section 1001).

Sign and Submit

Figure 3 Submit the Revised Budget screen. The Sign and Submit button is circled.

4. Click the **Sign and Submit** button (Figure 3). The **Revised Budget Submitted** screen displays (Figure 4) with the message that the Revised Proposal Budget has been submitted to NSF.

Revised Budget Submitted.

For Revised Budgets submitted via FastLane, no signed or unsigned paper copy of the revised budget needs to be mailed to NSF.

The Revised Budget for Proposal 0076739 revision# 1 was submitted and electronically signed.

OK

Figure 4   Revised Budget Submitted screen.

5. Click the **OK** button (Figure 4). The **Forwarded/Submitted Revised Budgets** screen displays on the **Forwarded by PI** tab (Figure 2).

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View and Print a Revised Proposal Budget that has been Submitted

1. On the **FastLane Home Page** screen, log in to Research Administration (see SPO Login). The **Research Administration** screen displays (Figure 1).

Figure 1   Research Administration screen. The Forwarded/Submitted Revised Budgets link is circled.

2. Click **Forwarded/Submitted Revised Budgets** (Figure 1). **The Forwarded/Submitted Revised Budgets** screen displays on the **Forwarded by PI** tab (Figure 2).

Figure 2   Forwarded/Submitted Revised Budgets screen. The Submitted by SPO tab is circled.

3. Click the **Submitted by SPO** tab on the **Forwarded/Submitted Revised Budgets** screen (Figure 2). The **Forwarded/Submitted Revised Budgets** screen displays on the **Submitted by SPO** tab (Figure 3) with two options:
   • Search by date range for submitted revised budgets
   • View and print a revised budget

Figure 3   Forwarded/Submitted Revised Budgets screen on the Submitted by SPO tab. The Proposal ID number for a proposal is circled.

Search by Date Range for Submitted Revised Budgets

1. On the **Forwarded/Submitted Revised Budgets** screen on the **Submitted by SPO** tab (Figure 3), type the date ranges in the **From** and **To** boxes in mm/dd/yyyy format.
2. Click the **Search** button (Figure 3). The Submitted Revised Budgets in that date range display in the **Submitted Budgets** section of the screen.

View and Print a Revised Budget

1. On the **Forwarded/Submitted Revised Budgets** screen on the **Submitted by SPO** tab (Figure 3), click the Proposal ID number on the row for the proposal whose budget you want to view. The **View/Print Revised Budget(s)** screen displays (Figure 4).

Figure 4 View/Print Revised Budget(s) screen. The View/Print button is circled.

2. In the **Revision Number** box (Figure 4), highlight the budget that you want to view.
3. Click the **View/Print** button (Figure 4). The **Summary Proposal Budget** screen displays you selected displays (Figure 5) with the budget in PDF format. If you need to download Adobe Reader, see <u>Adobe Reader for FastLane</u>.

Figure 5 Summary Proposal Budget screen. The Print icon is circled.

4. To print the displayed budget, click the **Print** icon on the **Summary Proposal Budget** screen (Figure 5). The budget prints.
5. Click the browser back button to return to the **View/Print Revised Budget(s)** screen (Figure 4).

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